



Raven Capital Management Repurchases Firm

NEW YORK, NY. (April 2, 2024) – Raven Capital Management (“Raven”) today announced that its leadership team has completed the repurchase of the Raven business from MetLife Investment Management Holdings, LLC. Raven Capital, founded in 2008, is a diversified alternative investment management firm specializing in private credit.

Josh Green, President/CEO and Founder of Raven, said, “After careful consideration, we mutually determined with MetLife Investment Management that each of our businesses will be best served by pursuing opportunities separately. As an independent firm, Raven is particularly well-positioned to capitalize on rapidly growing demand for private credit.”

Raven’s private credit team invests across the private credit spectrum with a focus on asset-based, non-sponsor-backed direct loans. The repurchase of the firm will enable Raven to leverage its differentiated platform, including its direct origination capabilities and deal structuring proficiency, to build upon its established track record of success in private credit.

Dimitri Cohen, Principal, Portfolio Manager and Head of Credit for Raven, added, “Returning to our roots as an independent, partner-owned firm, Raven is well-positioned to effectively serve borrowers with the flexible capital solutions they need to grow and enhance enterprise value while generating attractive risk-adjusted returns for institutional investors. We have built a differentiated and scalable platform to lead complex, highly structured senior secured loans to non-sponsor borrowers. That capability, along with our team’s deep expertise and expansive relationships to drive proprietary deal flow, will enable us to capitalize on the significant growth we see in the marketplace today.”

About Raven Capital Management

Founded in 2008, Raven Capital is a diversified alternative investment management firm with a proven track record of investing in private credit. Led by Josh Green, Dimitri Cohen, Jeremy Tucker and Chris Felice, the firm invests across the private credit spectrum with a focus on asset-based, non-sponsor-backed direct loans. Raven Capital also manages several investment platforms that provide capital solutions to support the establishment and growth of operating companies in the multifamily real estate, music, and restaurant sectors. Our investors include public and private pension funds, endowments, foundations and other institutional investors. Over its 16-year history, Raven has deployed over \$3.3 billion across more than 100 investments. Raven Capital is an independent, employee-owned firm. For more information, please visit www.ravencm.com.